



The Hampshire Genealogical Society Treasurers Report For the Year Ended 31 December 2023

Overall, the accounts for 2023 showed a small loss of just over £5,000. Compared to 2022 our overall income reduced by £2,000 but our expenses increased by £11,000. This increase in costs is due partly to rising costs for things such as printing and postage but is also due to things such as attending family history fairs where we are promoting the Society. However, our overall reserves remain strong at £113,500.

In common with many family history societies, we have been suffering a gradual decline in income together with increasing costs. In the second half of 2024 we will be looking at how we can maintain our income and reduce costs whilst keeping in mind our overall charitable remit of education in family history.

To date the 2024 accounts are showing a small surplus. However, the Society has included in the budget for the year a sum of £6,000 towards our 50th Anniversary Celebrations during 2024. No other significant expenditure is anticipated.

Finally, as this is my last AGM as Treasurer I'd like to thank everyone who's helped me over the years – it's been much appreciated.

Copies of the Annual Accounts for the year ended 31 December 2023 have been made available on the website. A copy of this document is included in the Official Minute Book. The accounts have been approved by the Trustees and signed off by the independent examiner Paul Underwood of Morris Crocker, Chartered Accountants.

Ann-Marie Shearer BA FCA